## Welcome

Welcome to "My Medical Access" your choice Primary Care Providers!

We thank you for choosing us to be your primary care physician(s) and appreciate the opportunity to serve your family's health care needs.

In order for us to provide you with the excellent care and service in our office(s), we are presenting our policies to assist you in obtaining quality service. You may also visit our website: <a href="https://www.my-medical-access.com">www.my-medical-access.com</a> for more information and resources to assist you.

For your convenience our convenient Physician Office locations and information are listed below. Please feel free to contact our office(s) for your health concerns or questions.

Best wishes, From the My Medical Access Physician Team

Physician Office	Address	Phone	Hours
William Alvarez, D.O.	3935 Tampa Road #6 Oldsmar, FL 34677	PH: 727-723-3921 FX: 727-723-1562	Mon, Tues, Thurs – 9am- 5pm Wed – 1:30 pm – 7pm Friday – 9am – 3pm
Hans A. Langschwager,M.D.	2595 Tampa Road, Suite 1C Palm Harbor, FL 34684	PH: 727-785-7402 FX: 727-784-7301	Mon, Tues, Thurs - 9am-4:30pm Wed, Friday - 9am - 1pm
Sheila Sagar, M.D.	28960 U.S. 19 North, Suite 100 Clearwater, FL 33761	PH: 727-787-7970 FX: 727-787-8524	Mon, Tues, Thurs - 9am - 5pm Wed - 9 am-12 pm Friday - 9 am - 2:30 pm



PAT	IENT RE	EGIS	TRATIO	N F	DRM		
Today's Date:	Drivers	s license	#:			Age:	Date of Birth:
Patient Name:				s	ocial Secur	ity #:	Sex:
(Last) (First	t)	( Mic	idle)				☐Male ☐ Female
Billing Address:				'			
Street / P.O.			City		Sta	te	Zip
Home Phone	Cell Phone:				Work Ph	ione	
Email Address:						Ht:	Wt:
Race:   White   African American   Hispani	c 🗌 Asian [	Other		thnicit Amei Irish	rican 🔲 Hi	spanic [	Canadian  Polish German  Other
Primary Language:	Indian 🗌 Ko	orean [	] Chinese 🔲	Italian	☐ Germa	n 🗌 Ot	her:
Facility where you reside (if applicable):				Fac	ility Phone	<b>:</b> :	
Insured's Employer:		Co	ntact Person:			Office	e Phone:
Employer Address:		Fax Phone:					
Guara	ntor/ Le	gal G	uardian l	nfor	matior	)	
Emergency Contact Name:		Re	lationship			Prim	ary Phone:
Address:						Seco	ondary Phone:
Power of Attorney Name:			Phone:				
	Pharm	nacy	Informati	on			
Pharmacy Name:					nacy Phon	e #:	
Pharmacy Address:							
	Insura	nce	Informati	on			
Primary Insurance	ce			Se	conda	ry Insu	ırance
Co. Name:			Address: City			State	Zip
Member ID#: Group # Insured Name: Relationship: SSN#: DOB:			Insured Name Relationship:	e:			oup #: 3:
INSURANCE COPAY: DEDU	JCTIBLE:		INSURANCE C				DEDUCTIBLE:



PATIENT HEALTH HISTORY	Date Today:
All questions contained in this questionnaire are strictly confidential and will become part of y	our medical record.
Patient Name:	Date of Birth:

List your prescribed drugs and over-the-counter drugs, such as vitamins and inhalers										
Name of the Drug	Strength	Frequency Taken								

ALLERGIES TO MEDICATIONS										
Name the Drug	Reaction You Had	Name the Drug	Reaction You Had							

## **MEDICAL HISTORY**

Please check YES or NO if you HAVE BEEN DIAGNOSED with ANY of these conditions in your past:

Common Conditions	YES	NO	Common Conditions	YES	NO
Hypertension	163	NO	Hypothyroidism	163	NO
Type 1 Diabetes			Coronary Artery Disease		
					<b> </b>
Type 2 Diabetes			Congestive Heart Failure		<u> </u>
High Cholesterol			COPD		<u> </u>
Osteoporosis			Osteoarthritis (generalized)		<u> </u>
Depression			Anxiety		<u> </u>
Cancer			Gastrointestinal		ļ
Have you ever been diagnosed with Cancer?			Acid Reflux		ļ
TYPE:			Barrett's Esophagus		<u> </u>
Hearing/Eyes/ENT			Peptic Ulcer Disease		
Glaucoma			Ulcerative Colitis		
Macular Degeneration			Irritable bowel syndrome		
Diabetic Retinopathy			Diverticulosis		
Hearing Loss			H/O Colon Cancer		
Ear Infections			Urinary/Renal		
Sinusitis Chronic			Polycystic kidney disease		
Respiratory			Nephrolithiasis		
Asthma			Urinary Incontinence		
COPD			History of UTI's		
Chronic Bronchitis			Musculoskeletal		
Interstitial lung disease			Arthritis - Location(s):		
Emphysema			Osteopenia/Osteoporosis		
Pulmonary Embolism			Lumbar disc disease		
Obstructive Sleep Apnea			Restless Leg Syndrome		
Tuberculosis exposure			Rotator cuff syndrome		
Cardiology			Sciatica		
Atrial Fibrillation			Spinal Stenosis of:		
Pacemaker / Date of Placement:			Cervical Spine		
Angina			Lumbar Spine		
CHF (Congestive Heart Failure)			H/O compression - Fractures		
Heart Attack (myocardial infarction)			Rheumatology		<u>†                                      </u>
Aortic Valve Disorder			Gouty Arthritis		1
			•		
Mitral Valve Disorder			Fibromyalgia		



Patient Name:									Date	of Birth:			
MEDICAL H	TCT	DV CON	TTNILLE	:Dı									
	1916	KI CON	ITINUL	.D.		I	CLE				1		
Neurology	•••						SLE	A utla uitia					
Alzheimer's Diseas							Rheumatoid						
Parkinson's Diseas	se						Lupus Eryth						
Seizures							Hematolog						l
Stroke - Area Affo							B-12 deficier						l
Gait Instability wit							Iron deficier						<b> </b>
Peripheral Neurop	oatny						Myelodyspla	stic Synaro	me				<b> </b>
TIAs							Anemia						<b>—</b>
Migraine Headach	ies												L
SURGICA	\L H	HISTOF	RY										
Please check YE	S or 1	NO if you HA	D with A	ANY of the	hese	proce	dures in you	ır past:					
General				Y	<b>ES</b>	NO	Women					YES	NO
Aortic aneurysm r	epair						Breast Impla	ants					
Aortic Valve Repa	ir						Breast reduc	ction					
Appendix removal	l (App	endectomy)					C-Section						
Bariatric surgery							Endometrial	biopsy					
Carpal tunnel rele	ase						Hysterector	ny: Part	ial C	Complete			
Cataract surgery	:	Right	Left				Lumpectomy	y : Righ	t Breast	Left Brea	ast		
Colon resection (		omy)					Mastectomy		t Breast		st		
Coronary artery -							Men						
Fracture repair –							Prostate Biopsy						
Gallbladder remov			nv)				Prostate Removal						
Gastric Bypass su							Joint Replacement						
Hemorrhoid remo		lemorrhoidec	tomv)				Left Hip						
Hernia Repair :			iguinal				Right Hip						
Kidney Removal:			ght Le	off .			Left Knee						
Mitral valve replace			91100	210			Right Knee						
Parathyroid remov			omv)				Left Shoulder						
Pacemaker placen		aracryrolacce	Olliy)				Right Shoulder						
Polyp Removal (F		rtomy)					Right Elbow						
Septum and nose													
Spinal surgery – V							Left Elbow						
	viiere	·					Biopsy Bana Marrow						
Type: Thyroid removal	/Thy ma	idaatamı.					Bone Marrow						
	( I nyrc	idectomy)					Liver						
Tonsillectomy							Skin						<u> </u>
Varicose vein surg							Mass Excisio	on - wnere	<u> </u>				
OTHER HOS			JNS										
Year Reason									Hosp	ital			
FAMILY HEA	AI TH	HISTOR	PΥ						nlease (	chack ( 1/)	all that ap	nlv	
. /		STATUS					High		picase	##CCR ( V)		y.y	
MEMBERS		(deceased or alive)	YOB	AGE	Dia	betes	Blood Pressure	Heart Disease	Stroke	Cancer	Mental Disease	Unk	nown
FATHER		,											
MOTHER													
BROTHER (s) #													
SISTER (s) #			[	1				Ì		l		Ī	

SON (s)

DAUGHTER (s) #



Patient Name:							Date of Birth:						
SOCIAL HI													
	ined in this questionnaire					ial.			0 11 0				
Tobacco	Are you a current smo	Are you a current smoker?   □ Yes   □ No   # of Years:   Year Quit Smoking:											
	Status:         □ Former Smoker         □ Non-Smoker         □ Current Every day smoker         □ Current Occasional Smoker         □ Unknown												
	☐ Light cigarette smoke	· (1-9/day)	□ Mode	erate cigare	tte smoker (10-19/da	ay) □ Heavy cigare	ette sm	oker	(20-39	/day	)		
	760 171	14/1-1				Oil Control							
	If Current Tobacco Use	er: wnat	type or to	рассо до ус	ou use?	Other forms of toba	acco: I	⊔ Cne	ew ⊔ ⊩	ripe			
	☐ Chew fine cut tobacco	□ Chew	Loose lea	af tobacco	☐ Chew plug tobac	cco   Chew twis	t tobac	ссо	□ Pipe	e Sm	oker		
	If Current Smoker: He	ow often d	o vou smo	oke cigarette	es? □ Every day	☐ Some days, but	not ev	erv d	av				
			o you on a	one eigerees			1100 01	c., c.	۵, 				
	How many Cigarettes a d	av do vou	smoke? [	□ 5 or less	□ 6-10 □ 11-20	0 🗆 21-30 🗆 3	0 or m	ore /	full pac	k			
Alcohol	Do you drink alcohol?	☐ Ye	s 🗆 No	History of	Alcohol Use?	□ Yes □	No	Ho	w man	y Ye	ars?		
	If yes, what kind?	•				1							
	How often do you drink a	lcohol?	Social	ly 🗆	Daily 🗆	Occasionally		Rare	ly 🗆				
	How many do you drink?		1 2 d	ay 🗆	2-3 day □	3-5 day □		Mara i	than 5				
	, ,			ay ப	2-3 day 🗆	3-3 day □							
	Have you ever experience	ed blackout	ts?						Yes		No		
Drugs	Do you currently use recr	eational or	street dr	ugs?					Yes		No		
	Have you ever used recre	ational dru	ıas? □ `	Yes □ N	o If ves. what	date/year(s) ago dic	l vou a	uit?					
	Trave you ever about eare	acional are	.go		o ii yesy mide	auto, year (5) ago are	. <b>,</b> ou q	uic.					
	Have you ever given your	self street	drugs wit	h a needle?					Yes		No		
Caffeine	☐ None		l Coffee		□ Tea		□ Cola						
Diet	☐ Diabetic Diet ☐ Ca	diac Diet	□ Un-Re	estricted Die	t □ Low Carbohyd	rate □ Low Fat	□ Ve	egetar	ian [	⊒ Ve			
2.00	☐ Eat out several days a	week 🗆	Drink high		,			_			_		
	# of meals you eat in an  ☐ High School ☐ Unde			duate 🗆 I	Doctorate Other:								
Education:													
Religion:													
Exercise	☐ Sedentary (No exerc	cise)		□ Difficult	due to weight	□ Occasi	ionally	′					
	Exercise Frequency:		y 🗆 Daily		,	s/week 🗆 1-2 time	-,		2-3 tin				
			nes/week		than 30 min./day	□ 30-60 minutes/	/day		1-2 hou	rs/da	łУ		
	☐ Type of Exercise: (i.e	e. golf, bicy	ycling, wa	lking, runnir	ng, swim, weights):								
Living With:	☐ Alone ☐ Spouse ☐	Significant	t Other [	☐ Family □	] Friends								
Marital status:	☐ Single ☐ Married ☐ Never Married	☐ Male Pa	artner [	□ Female Pa	artner □ Separate	ed 🗆 Divorced	□ Wid	lowed					

☐ Part-Time ☐ Unemployed

☐ Travels to South Africa

**Employment:** 

Travel:

☐ Retired ☐ Full- Time

☐ None in last six months

☐ Travels to Africa

☐ Self Employed ☐ Military ☐ Homemaker

☐ Travels to Asia

☐ Travels to Europe



Patient Name (print name):	Date of Birth:

### FINANCIAL POLICY

It is our goal to provide you and your family the very best service possible. As a service to our patients we are participating in a large number of health plans, thereby making our services accessible to as many patients as possible. Please understand that in order to continue to provide outstanding services to our patients we need to maintain our administrative cost to a minimum.

Hereto is a summary of our financial and billing policies to identify clearly our processes, whereby your signature below acknowledges understanding of our financial policies outlined below:

- 1) FILED CLAIMS: the office will file all claims for services rendered to primary and secondary insurances. It is the patient's responsibility to furnish accurate, complete and current insurance information.
- 2) PAYMENTS: we file secondary insurance claims for all our patients. However, in many cases secondary insurances will pay patients directly or your insurance policy has deductibles, coinsurances or similar provisions that will result in a non-payment for balances after your primary insurance has paid a claim. We reserve the right to bill any unpaid balances directly to the patient if no payment from a secondary insurance is received within 60 days after filing. These balances are due in full from the patient at the time of statement receipt.
- BILLING: questions regarding the billing process, charges on your account or to update or change information have to be addressed to the office in <u>care of Billing Department</u>. 3889 Military Trail, Ste 104, Jupiter, FL 34958. Inquiries via phone should be directed to the Billing Department at 561-932-0995 ext. 8015 (located in top right corner of your statement) rather than the office, to avoid delays in processing.
- 4) CREDITS: In cases where patients pay an open balance and payment from a secondary insurance is received for the same claim, the office will refund any credits resulting from such payment to the patient provided the total credit balance is equal or greater than \$20.00. Credit balances less than \$20.00 will remain on the account and will be used towards future balances or refunded once the total credit amounts reach \$20.00.
- 5) INSURANCE CO-PAYS: Because of the variety of different plans and contracts insurances have and the constant changes within each plan, we cannot be held responsible for the accuracy of co-payments collected. In rare cases we have discrepancies between collected amounts and the amounts your insurance contract requires. Adjustments of this nature will be made at the time the insurance notification is received and either credited to patient's account or billed to the patient.
- 6) COLLECTIONS: We try to work with patients to find ways to make the payment process as easy as possible. However, if we do not receive payment after the stated grace period, accounts may be evaluated for further collection process and the office may consider discharging a patient from the practice for non-payment(s).

### NO SHOW POLICY

As it is our mission to provide the best service to our patients, we do enforce a NO SHOW Policy at our practice as we have patients who may at times be waiting weeks for their scheduled appointment.

Below is our NO SHOW Policy outline for your understanding:

- 1.) We request out of respect for other patients waiting for appointment(s), please notify our office at least 48 Hours prior to your appointment date if you must CANCEL OR RESCHEDULE. We are available to assist with rescheduling.
- 2.) If you do not contact our office, and are a **NO SHOW** at your scheduled appointment date/time there **WILL BE A CHARGE OF \$25.00** as a no show fee.
- 3.) If you do not contact our office, with **NO CANCELLATION** of your scheduled appointment date/time there **WILL BE A CHARGE OF \$25.00** as a no cancellation fee.
- 4.) After three (3) missed/no show appointments you may be terminated as a patient at this practice.

We sincerely hope these policies promote our overall goal of transparency and team-oriented health care. Please feel free to let us know if there are any item(s) we can improve to make the administrative side of our practice as painless and easy for you as possible.

#### PATIENT ACKNOWLEDGEMENT

By my signature below, I acknowledge to have read the above polices and agree to the term outlines. I understand my responsibilities and the consequences for violation of the financial responsibilities. I was given opportunity to ask questions regarding the financial policies and understand their impact on my relationship to the practice.

Patient Signature:	Date:



### STANDING AUTHORIZATION FOR DISCLOSURE OF INFORMATION

The Health Insurance Portability and Accountability Act of 1996 (HIPAA) restricts the use or disclosure of protected health information (PHI) other than treatment, payment or healthcare operations (TPO). Others that are permitted to receive disclosure of information by law include: Judicial proceedings, coroners, medical examiners, research purposes, law enforcement, worker's compensation and other areas so designated by law.

Release or disclosure of information to family mem the General Rule and require specific authorization			ed in a patient's care	is NOT included in		
If you would like us to share your PHI with family medesignate if unrestricted or limited release of inform ABSOLUTELY NO INFORMATION WILL BE DISCLOSED authorized below. You may rescind or change any a	nation and O to spous	date and initial each autl es, children, other family r	horization. Please no members, care givers	te that		
Please list the family members or other pers and your diagnosis, records, reports (including)				nedical condition		
Name:	Relation	:	Phone;	☐ All Access ☐ Appointments ☐ Lab results		
Name:	Relation	:	Phone:	☐ All Access ☐ Appointments ☐ Lab results		
Name:	Relation		Phone:	☐ All Access ☐ Appointments ☐ Lab results		
Name:	Relation	:	Phone:	☐ All Access ☐ Appointments ☐ Lab results		
<ol><li>Please list the family members or others, if a AN EMERGENCY.</li></ol>	ny, whom	we may inform about you	ur medical condition	ONLY IN		
Name:	Relation	1:	Phone:			
Name:	Relation	on: Phone:				
3. Please print the address of where you would sent <i>if other than your home</i> . (Confidential Confidential Con	=		correspondence from	om our office to be		
<ol> <li>Print the telephone number or email addres ray results or other health care information i.</li> </ol>			bout your appointme	ents, lab and x-		
Phone:	<del></del>	_ Email:				
5. Can confidential messages (i.e., appointmen	t reminde	rs) be left on your telepho		ne or Voice Mail? ES 🔲 NO		
I understand the Privacy Protection Act and have to authorize to disclose as I have identified above.	oeen offer	ed a copy of the Notice of	Privacy Policies and	do hereby		
Patient Name:			Date:			
Patient Signature:						
Legal Guardian/Representative Name:		Legal Rep Signature:				



### **AUTHORIZATION TO USE OR DISCLOSE MEDICAL RECORDS**

For release of records from previous primary physician(s) and/or specialists seen.

give authorization	to the pro	Maer listed be	SIOW II	) disclose a c	ору от п	ie speci	TIC TIEC	<u> 11 / 1111, 111</u>	nedical information identified below
NAME OF PATIE	ENT						SS#	<b>‡</b>	1
TO: (Name, Add	Iress, Ph	one of Recip	o <mark>ient</mark> o	f Records) (	or as cl	necked	office	loca	tion above)
Name								Phor	
Address	1							Fax	х
City/State Zip	City				State				Zip
RECORDS FROM	M (Who i	s <b>Releasing</b> t	the Re	ecords):					
Name								Phor	ne
Address								Fax	х
City/State Zip	City	Τ			State				Zip
For the Following	Purpose	<u></u>							
Continued I	Medical Ca			Personal Info	rmation			Le	egal Follow-up
Disability Ir			1	Other:					
By Checkir	g the Bo	xes Below, I	Specif	fically Author	ize the	Use an	d/or [	)isclo	osure of the Following
									r Records Exist:
<b>—</b>		ntire Medical		•	•				•
✓ Office Note		eports		Most recent				_	lost recent three-year history
Rx History			+	Transcribed			ts		aboratory reports
Billing Stat				Diagnostic R	Reports			יט	iagnostic Films
Others List	ea Here	: LAST 2 Y	/EAK	3 ONLY					
I understand that, if regulations, the informations. However Confidentiality Requi	the person or the recipirements.	esting Information to I diagnosis, to and what kind and or entity received escribed above been the may be pro-	treatm d of info iving the e may cohibited	nent or referral formation is to e information is be re-disclosed d from disclosin	be discles not a hed and not and	ealth care o longer ance abus	Describ e provic protectuse infor	der or lated by	health plan covered by federal privacy y HIPAA and other federal and state on under the Federal Substance Abuse receive compensation for doing so.
I further understand payment of my eligib Finally, I understand	that I may in ility for ben that <u>I may</u> en in relian or until (Ins	refuse to sign the nefits. I may insported in the refits authors autho	his auth spect or thorizati	horization and tl copy any inforn <u>tion</u> , in writing, a	that my re mation to at any tim	efusal to so be used ne, provid	sign wil I and/oi ded that	II not a r disclo it I do s	affect my ability to obtain treatment or osed under this authorization. so in writing, except to the extent that ion Will Expire in Six (6) Months from
Patient Signature	:							1	Date:
<b></b>								1	



## **CONTROLLED SUBSTANCE AGREEMENT**

Patient Name (print name):		Date of Birth:					
Effective July 1, 2011, The Florida Department of Health, signed by Governor Rick Scott: Patients that are prescribed controlled substance medication will have regular follow-up appointments every (3) months in order to be prescribed and continue use of controlled substances.							
Controlled substance medications (i.e. narcotics, tranquilizers, and barbiturates) are very useful, but have a high potential for misuse and are, therefore, closely controlled by local, state, and federal governments. They are intended to relieve pain, thus improving function, and/or ability to work. Because my physician is prescribing controlled substance medications to help manage my pain or other conditions, I agree to the following:							
Please INITIAL EACH BOX line item and complete information below:							
	1. I am responsible for the controlled substance medications prescribed to me. If my prescription is misplaced, stolen, or if "I run out early", I						
	understand that this medication <u>will not be replaced.</u> 2. Refills of controlled substance medications:						
	A.) Will be made only during regular office hours Monday through Friday, in person, once a month, and during a scheduled office visit. Refills will						
	not be made at night, weekends, or during holidays.						
	B.) Will not be made if "I lost my prescription", ran out early, or misplaced my medication. I am solely responsible for taking the medication as prescribed and for keeping track of the remaining.						
	C.) I understand that I must call ahead within 72 hours to schedule an appointment.						
	3. I agree to use a single pharmacy in the State of Florida, as listed below, for all of my controlled substance prescriptions. In the event my prescribed medication is unavailable at the pharmacy indicated below, I will immediately notify my Physician at My Medical Access prior to filling my prescription at a different pharmacy.						
Pharmacy Na	me and Location :	Phone Number:					
	4. I will not share, sell, or trade my medication with anyone.						
	5. It may be deemed necessary by my physician that I see a medication- use specialist at the time while I am receiving controlled substance medications. I understand that if I do not attend such an appointment, my medications may be discontinued, or may not be refilled beyond tapering dose completion. I understand that if the specialist feels that I am at risk for psychological dependence (addiction); my medications will no longer be filled.						
	6. I agree to comply with random urine drug testing, documenting the proper use of any medications and that it is my responsibility to comply with the laws of the State while taking prescribed medications. If my drug testing results reveal medication that is not prescribed to me, including but not limited to illicit drugs, or absence of medication that is prescribed to me is a violation of this agreement.						
	7. I understand if I violate any of the conditions in this agreement, my prescriptions for controlled medications will be terminated immediately and I will be given a 30 day notice of discharge from the practice. IF the violation involves obtaining these medications from another individual, or combining use of non-prescription illicit (illegal) drugs, including but not limited to marijuana, cocaine etc., I may also be reported to all my physicians, medical facilities, pharmacies, and the appropriate authorities.						
	8. I understand that the main treatment goal is to reduce pain, and improve my ability to function and/or work. In consideration of this goal, and the fact that I am being given potent medication to reach my goal. I agree to help myself by following better health habits, exercise, weight control, and avoidance of the use of tobacco and alcohol. I must comply with the treatment plan as prescribed by my physician.						
	9. I understand that the long- term advantages and disadvantages of chronic opioid use may have yet to be scientifically determined and my treatment may change at any time. I understand, accept and agree that there may be unknown risks associated with long term use of controlled substances and that my physician will advise me of advances in the field and will make necessary treatment changes.						
According to Florida State Law (893.13) Section 7, it is illegal for persons to see multiple physicians to obtain controlled substance medication or a prescription for a controlled substance medication. To do so is in clear violation of Florida laws regarding drug abuse and can result in arrest. The Physician of My Medical Access will assist the local sheriff's office in all aspects regarding this law.							
I give my consent to the Physicians at My Medical Access, and all its agents to make report to or otherwise cooperate with any law enforcement officials or regulatory agencies in any investigation which may arise as a result of or related to my receiving prescriptions as a patient of My Medical Access. I waive any and all rights of privacy and privilege in this regard and these authorities may be given full access to my records held by my Physician at My Medical Access without order of clerk of court.							
I have been fully informed by my Physician at My Medical Access regarding psychological dependence (addiction) of controlled substance medications. I know that some individuals may develop a tolerance to the medications, necessitating a dose increase to achieve the desired effect, and that is a risk of becoming physically dependent on the medication. This will occur if I am on the medication for several weeks. Therefore, when I need to stop taking the medication, I must do so slowly and under medical supervision, or I may have withdrawal symptoms.							
PATIENT ACKNOWLEDGEMENT  By my signature below, I acknowledge I have thoroughly reviewed this agreement and the same has been explained to me by my Physician at My Medical Access.  In addition, I understand the consequences of violating this agreement.							
Patient Signature:		Date:					
Physician N	ame (please print)	Location:					
Physician S	ignature:	Date:					



# Consent to Share My Health Information With the BayCare Electronic Health Exchange



Health System

The BayCare Electronic Health Exchange (BayCare eHX) is an exciting program designed to improve your health care and make office visits easier and more convenient. This authorization will allow all of your doctors participating in the BayCare eHX to enroll you in the BayCare eHX and to disclose your demographic, insurance and medical information (collectively, your "health information") to the BayCare eHX so that it can be shared with other providers of health care, including doctors, nurses, health professionals, hospitals and other health care facilities. Only health care providers and authorized personnel that participate in the BayCare eHX, and others whose job it is to maintain, secure, monitor and evaluate the operation of the BayCare eHX, will be able to access your health information. The BayCare eHX will allow your providers access to your health information more quickly and accurately than with paper charts.

You may use this Consent Form to decide whether or not to allow the BayCare eHX to see and obtain access to your health information in this way. You can give consent or deny consent, and this form may be filled out now or at a later date. Your choice will not affect your ability to get medical care of health insurance coverage. Your choice to give or to deny consent may not be the basis for denial for health services. However, to the extent you have denied consent, you understand that your health information will not be available to other providers on the BayCare eHX for your medical treatment.

If you check the "I GIVE CONSENT", you are saying "Yes, members of the BayCare eHX may see and get access to all of my health information through the BayCare eHX."

If you decide to DENY CONSENT, you are saying "No, members of the BayCare eHX may not be given access to my health information through the BayCare eHX for any purpose."

Please carefully read the "Details About Your Health Information" form before making your decision.



## **NOTICE OF ACKNOWLEDGEMENT / CONSENT**

Patient Name:	Date of Birth:						
	·						
RECEIPT FOR NOTICE OF PRIVACY PRACTICES							
I have been notified of and provided a copy of this company's Notice of Privacy Practices per HIPAA Regulations.							
Patient/Legal Guardian Signature:	Date:						
	·						
Consent to Share Health Information with BayCare Electronic Health							
Exchange							
I have been provided the consent form to review regarding the option(s) to allow my health information being shared with BayCare Health System.							
I understand if I give Consent I am saying YES for members of the <i>BayCare eHX</i> that my see and get access to all of my health information through the <i>BayCare eHX</i> . If I choose to deny this option I will not sign this form.							
☐ <b>Yes,</b> I give consent for my doctors to enroll me in the BayCare eHX and for the members of BayCare eHX							
to access ALL of my health information as set forth in the Consent Form provided to me.							
Patient Name/Representative:							
Signature of Patient/Representative:	Date:						
, do hereby state I am authorized to sign this permission on behalf of the							
patient on the following basis:							
Relationship to Patient:	Date:						

### **OPTIONAL**

## **PATIENT SELF DETERMINATION ACT QUESTIONNAIRE** In order to comply with Omnibus Budget Reconciliation Act of 1990 and Chapter 745, Florida Statutes, please answer the following questions: <u>Declaration to Decline Life-Prolonging Procedures (LIVING WILL)</u>: (please check one) ☐ I have made such declaration ☐ I have NOT made such a declaration **Health Care Surrogate:** ☐ I have designated a Health Care Surrogate ☐ I have NOT designated a Health Care Surrogate **Durable Power of Attorney:** ☐ I have appointed a Durable Power of Attorney for Health Care decisions ☐ I have NOT appointed a Durable Power of Attorney for Health Care decisions I have been provided information regarding the PATIENT SELF DETERMINATION ACT: Print Patient Full Name: Social Security #: Date: **Patient Signature:** Relationship of Patient Representative if applicable: YEARLY RECONFIRMATION I acknowledge that this information remains accurate. Signature of Patient or Legal Representative: Date: I have been provided with information regarding the PATIENT SELF DETERMINATION ACT, but decline to answer the above questions. Signature of Patient or Legal Representative: Date:

## **OPTIONAL**

## **LIVING WILL**

Declaration made this	day of	, 20	_ in the State of Flo	rida,	COUNTY.				
I,, willfully and voluntarily make known my desire that my dying not be artificially prolonged under the circumstances set forth below, and I do hereby declare that, if at any time I am mentally or physically incapacitated and,									
(Initial)	I have a terminal condition	on,							
(Initial)	I have an end stage cond	lition,							
(Initial)	I am in a persistent veget	tative state,							
And if my attending or treating physician and another consulting physician have determined that there is no reasonable medical probability of my recovery from such condition, I direct that life-prolonging procedures be withheld or withdrawn when the application of such procedures would serve only to prolong artificially the process of dying, and that I be permitted to die naturally with only the administration of medication or the performance of any medical procedure deemed necessary to provide me with comfort care or to alleviate pain.									
I DO, I DO NOT, desire that nutrition and hydration (food and water) be withheld or withdrawn when the application of such procedures would serve only to prolong artificially the process of dying.									
It is my intention that this declara medical or surgical treatment and				ression of my legal rigl	nt to refuse				
In the event I have been determined to be unable to provide express or informed consent regarding the withholding, withdrawal, or continuation of life-prolonging procedures, I wish to delegate, as my health surrogate to carry out the provisions of this declaration:									
Name									
Street Address:									
City:		Stat	e: Ph	ione:					
I understand the full import of this declaration, and I am emotionally and mentally competent to make this declaration.									
Additional Instructions (optional):									
Patient Signature:				Date:					
Witness Signature:	Address:			Date:					
Witness Signature:	Address:			Date:					

At least one witness must sign, must not be husband or wife or blood relative of the principal.



#### PATIENT'S BILL OF RIGHTS AND RESPONSIBILITIES

Section 381.026, Florida Statutes

The purpose of this section is to promote the interests and well-being of patients and to promote better communication between the patient and the health care provider. Florida law requires that your health care provider or health care facility recognize your rights while you are receiving medical care and that you respect the health care provider's or health care facility's right to expect certain behavior on the part of patients. You may request a copy of the full text of this law from your health care provider or health care facility. A summary of your rights and responsibilities follows.

#### A PATIENT HAS THE RIGHT TO:

- Be treated with courtesy and respect, with appreciation of his or her dignity, and with protection of privacy.
- Receive a prompt and reasonable response to questions and requests.
- Know who is providing medical services and who is responsible for his or her care.
- Know what patient support services are available, including if an interpreter is available if the patient does not speak English.
- Know what rules and regulations apply to his or her conduct.
- Be given by the health care provider information such as diagnosis, planned course of treatment, alternatives, risks, and prognosis.
- Refuse any treatment, except as otherwise provided by law.
- Be given full information and necessary counseling on the availability of known financial resources
  for care.
- Know whether the health care provider or facility accepts the Medicare assignment rate, if the patient is covered by Medicare. .
- Receive prior to treatment, a reasonable estimate of charges for medical care.
- Receive a copy of an understandable itemized bill and, if requested, to have the charges explained.
- Receive medical treatment or accommodations, regardless of race, national origin, religion, handicap, or source of payment.
- Receive treatment for any emergency medical condition that will deteriorate from failure to provide treatment.
- Know if medical treatment is for purposes of experimental research and to give his or her consent or refusal to participate in such research.
- Express complaints regarding any violation of his or her rights.

#### A PATIENT IS RESPONSIBLE FOR:

- Giving the health care provider accurate information about present complaints, past illnesses, hospitalizations, medications, and any other information about his or her health.
- Reporting unexpected changes in his or her condition to the health care provider.
- Reporting to the health care provider whether he or she understands a planned course of action and what is expected of him or her.
- Following the treatment plan recommended by the health care provider.
- Keeping appointments and, when unable to do so, notifying the health care provider or facility.
- His or her actions if treatment is refused or if the patient does not follow the health care provider's instructions.
- Making sure financial responsibilities are carried out.
- Following health care facility conduct rules and regulations.



## HIPAA NOTICE OF PRIVACY PRACTICES Effective Date: March 26, 2013

### THIS NOTICE DESCRIBES HOW MEDICAL INFORMATION ABOUT YOU MAY BE USED AND DISCLOSED AND HOW YOU CAN GET ACCESS TO THIS INFORMATION. PLEASE REVIEW IT CAREFULLY.

This Notice is provided to you pursuant to the Health Insurance Portability and Accessibility Act of 1996 and its implementation regulations ("HIPAA"). It is designed to tell you how we may, under federal law, use or disclose your Health Information. It has been updated to the HITECH Omnibus Rule requirements.

#### I. Your Rights.

You have the right to request restrictions on the uses and disclosures of your Health Information. However, we are not required to comply with all requests. You are allowed to restrict transmittal of health care charges to your insurance carrier if you pay for those services, in full, by other means.

You have the right to receive your Health Information through confidential means and in a manner that is reasonably convenient for you and us.

You have the right to inspect and copy your Health Information. You may request your records in digital format and have your records sent digitally to another provider with written authorization.

You have a right to request that we amend your Health Information that is incorrect or incomplete. We are not required to change your Health Information and will provide you with information about our denial and how you can disagree with the denial.

You have a right to receive an accounting of disclosures of your Health Information made by us, except that we do not have to account for disclosures: authorized by you; made for treatment, payment, health care operations; provided to you; provided in response to an Authorization; made in order to notify and communicate with approved family members; and/or for certain government functions, to name a few.

### II. We May Use or Disclose Your Health Information for Purposes of Treatment, Payment or Healthcare Operations without Obtaining Your Prior Authorization and Here is One Example of Each:

We may provide your Health Information to other health care professionals — including doctors, nurses and technicians — for purposes of providing you with care.

Our billing department may access your information — and send relevant parts to insurance companies to allow us to be paid for the services we render to you.

We may access or send your information to our attorneys or accountants in the event we need the information in order to address one of our own business functions. Our attorneys and accountants are required to maintain confidentiality when they receive patient information.

#### III. We May Also Use or Disclose Your Health Information Under Certain Circumstances without Obtaining Your Prior

However, in general, we will attempt to ensure that you have been made aware of the use or disclosure of your Health

Information prior to providing it to another person. Some instances where we may need to disclose information include but are not limited to:

To Notify and/or Communicate with Your Family. We will only communicate with family members that we are authorized to communicate with based on your completion of the Authorization to Disclose Health Information to Family and Friends form.

As Required By Law. For Health Oversight Activities. We may use or disclose your Health Information to health oversight agencies during the course of audits, investigations, certification and other proceedings.

In Response to Civil Subpoenas or for Judicial Administrative Proceedings. We may use or disclose your Health Information, as directed, in the course of any civil administrative or judicial proceeding.

To Law Enforcement Personnel. We may use or disclose your Health Information to a law enforcement official to comply with a court order or grand jury subpoena and other law enforcement purposes.

**For Purposes of Organ Donation**. We may use or disclose your Health Information for purposes of communicating to organizations involved in procuring, banking or transplanting organs and tissues. For Worker's Compensation. We may use or disclose your Health Information as necessary to comply with worker's compensation laws.

IV. For All Other Circumstances, We May Only Use or Disclose Your Health Information After You Have Signed an Authorization. If you authorize us to use or disclose your Health Information for another purpose, you may revoke your authorization in writing at anytime. Fundraising. Should our practice use patient information for fund raising we will inform individuals that they have the right to opt out of fundraising solicitations and explain that process. You do have the capability to opt back in should with written notice.

- Marketing. Should our practice use patient information for marketing purposes we will first obtain your written authorization and fully explain the uses and disclosures of PHI for marketing purposes, and disclosures that constitute a sale of PHI require will require a separate written authorization.
- Use or Disclosure of Psychotherapy Notes. Written authorization is required if our practice intends to use or disclose psychotherapy notes.
- Breach Notice. All patients will be informed if there is a breach, as defined by federal rules, of their unsecured protected health information as required by the HIPAA regulations. Right to Request Restrictions for Disclosures Related to Self-Payment. Our practice is required to comply with a request not to disclose health information to a health plan for treatment when the individual has paid in full out-of-pocket for a health care item or service and signed our "Do Not File Insurance Form".

#### V. You Should Be Advised that We May Also Use or Disclose Your Health Information for the Following Purposes:

Appointment Reminders. We may use your Health Information in order to contact you to provide appointment reminders or to give information about other treatments or health-related benefits and services that may be of interest to you.

Change of Ownership. In the event that our Business is sold or merged with another organization, your Health Information/record will become the property of the new owner.

#### VI. Our Duties.

We are required by law to maintain the privacy of your Health Information and to provide you with a copy of this Notice.

We are also required to abide by the terms of this Notice.

We reserve the right to amend this Notice at any time in the future and to make the new Notice provisions applicable to all your Health Information — even if it was created prior to the change in the Notice. If any such amendment is made that materially changes this Notice, we will send you another copy.

#### VII. Complaints to our Practice and the Government.

You may make complaints to our HIPAA Privacy Officer or the Security of the Department of Health and Human Services ("DHHS") if you believe your rights have been violated.

We will review all complaints in a professional manner and keep you informed of your rights as our patient.

We promise not to retaliate against you for any complaint you make about our privacy practices.

#### VIII. Contact Information.

You may contact us about our privacy practices or file a complaint by calling our Privacy Officer at \_\_\_\_\_\_

You may contact the DHHS at: The U.S. Department of Health and Human Services, 200 Independence Avenue, S. W., Washington, D.C. 20201, Telephone: 202-619-0257, Toll Free: 1-877-696-6775